

Summary - Week Ending June 26, 2025

	Weekly Sales					Current Year % of USDA*	
	Current	Next	Total	vs. Est Range	In Bushels	Current Wk.	5 Yr. Avg
Corn	532,745	940,159	1,472,904	Inside	57,985,727	103.1%	94.8%
Soybeans	462,435	239,046	701,481	Inside	25,775,007	99.2%	98.9%
Soymeal	306,203	397,357	703,560	Above	-	92.2%	89.9%
Soybean Oil	11,764	0	11,764	Inside	-	90.5%	80.7%
Wheat	585,989	0	585,989	Inside	21,531,404	32.0%	27.3%
Cotton	23,680	106,584	130,264	-	-	109.2%	112.0%

Sales are in Metric Tonnes. Cotton Sales in 1,000 running bales.

* Current Year % USDA: The percent of current year cumulative sales of the USDA annual estimate.

Destination Summaries

Soybeans - Top Buyers & Unknown

Destination	Current	Next	Total
Total	462,435	239,046	701,481
Unknown	190,500	0	190,500
Egypt	165,000	0	165,000
Mexico	-3,528	119,746	116,218
United Kingdom	66,000	0	66,000
Pakistan	0	55,000	55,000
Tunisia	32,000	0	32,000

Soymeal - Top Buyers & Unknown

Destination	Current	Next	Total
Total	306,203	397,357	703,560
Unknown	43,000	249,000	292,000
Mexico	69,404	37,039	106,443
Canada	7,207	61,018	68,225
Dominican Republic	32,692	26,000	58,692
Guatemala	50,837	0	50,837
Morocco	19,000	0	19,000

Soyoil - Top Buyers & Unknown

Destination	Current	Next	Total
Total	11,764	0	11,764
Venezuela	8,500	0	8,500
Mexico	3,141	0	3,141
Canada	1,904	0	1,904
Unknown	0	0	0

Corn - Top Buyers & Unknown

Destination	Current	Next	Total
Total	532,745	940,159	1,472,904
Mexico	157,133	672,021	829,154
Korea	273,714	0	273,714
Colombia	148,916	30,000	178,916
Vietnam	66,696	0	66,696
Egypt	59,118	0	59,118
Unknown	-164,828	173,996	9,168

Wheat - Top Buyers & Unknown

Destination	Current	Next	Total
Total	585,989	0	585,989
Philippines	162,000	0	162,000
Thailand	60,000	0	60,000
Dominican Republic	59,674	0	59,674
Mexico	56,814	0	56,814
Nigeria	40,000	0	40,000
Unknown	211	0	211

Cotton - Top Buyers & Unknown

Destination	Current	Next	Total
Total	23,680	106,584	130,264
Mexico	3,670	50,576	54,246
Vietnam	19,568	30,840	50,408
Malaysia	-77	22,000	21,923
Unknown	0	0	0

The Hightower Report

Futures Analysis & Forecasting

USDA WEEKLY EXPORT SALES

July 3, 2025

Corn								
Week	Weekly Sales			Current Year Sales		Current Year % USDA		Pace to Hit
	Current	Next	Total	Total	Outstanding	Current Wk.	5 Yr. Avg	USDA Est.
26-Jun	532,745	940,159	1,472,904	68,107,183	11,883,098	103.1%	94.8%	-219,247
19-Jun	741,226	305,506	1,046,732	67,574,438	12,815,962	102.3%	94.4%	-147,138
12-Jun	903,792	154,998	1,058,790	66,833,212	13,546,218	101.2%	93.7%	-69,406
5-Jun	791,327	-29,550	761,777	65,929,420	14,388,133	99.8%	93.2%	8,897

Current Marketing Year: 2024/25 | Next Marketing Year: 2025/26

Soybeans								
Week	Weekly Sales			Current Year Sales		Current Year % USDA		Pace to Hit
	Current	Next	Total	Total	Outstanding	Current Wk.	5 Yr. Avg	USDA Est.
26-Jun	462,435	239,046	701,481	49,936,249	4,074,819	99.2%	98.9%	43,883
19-Jun	402,931	156,153	559,084	49,473,814	3,863,974	98.3%	98.6%	84,018
12-Jun	481,230	75,151	556,381	49,070,883	3,726,655	97.5%	98.0%	111,923
5-Jun	61,394	58,086	119,480	48,589,653	3,593,271	96.5%	97.3%	141,637

Current Marketing Year: 2024/25 | Next Marketing Year: 2025/26

Soybean Meal								
Week	Weekly Sales			Current Year Sales		Current Year % USDA		Pace to Hit
	Current	Next	Total	Total	Outstanding	Current Wk.	5 Yr. Avg	USDA Est.
26-Jun	306,203	397,357	703,560	14,563,691	3,420,747	92.2%	89.9%	89,418
19-Jun	93,945	166,129	260,074	14,257,488	3,352,843	90.3%	88.5%	104,151
12-Jun	160,281	14,021	174,302	14,163,543	3,538,990	89.7%	87.3%	103,502
5-Jun	214,533	46,508	261,041	14,003,262	3,653,459	88.7%	86.3%	106,899

Current Marketing Year: 2024/25 | Next Marketing Year: 2025/26

Soybean Oil								
Week	Weekly Sales			Current Year Sales		Current Year % USDA		Pace to Hit
	Current	Next	Total	Total	Outstanding	Current Wk.	5 Yr. Avg	USDA Est.
26-Jun	11,764	0	11,764	1,067,624	59,871	90.5%	80.7%	8,194
19-Jun	4,030	-7	4,023	1,055,860	54,008	89.5%	80.2%	8,437
12-Jun	-1,473	0	-1,473	1,051,830	55,765	89.1%	80.4%	8,156
5-Jun	5,585	-1,488	4,097	1,053,303	77,073	89.3%	78.7%	7,580

Current Marketing Year: 2024/25 | Next Marketing Year: 2025/26

Wheat								
Week	Weekly Sales			Current Year Sales		Current Year % USDA		Pace to Hit
	Current	Next	Total	Total	Outstanding	Current Wk.	5 Yr. Avg	USDA Est.
26-Jun	585,989	0	585,989	7,178,052	5,888,923	32.0%	27.3%	248,036
19-Jun	255,208	0	255,208	6,592,063	5,856,481	29.4%	25.5%	253,437
12-Jun	427,170	0	427,170	6,336,855	5,857,608	28.2%	23.6%	253,465
**5-Jun	388,919	0	388,919	5,909,685	5,793,976	26.3%	22.1%	256,155

** = Marketing Year Start | Current Marketing Year: 2025/26 | Next Marketing Year: 2026/27

Cotton								
Week	Weekly Sales			Current Year Sales		Current Year % USDA		Pace to Hit
	Current	Next	Total	Total	Outstanding	Current Wk.	5 Yr. Avg	USDA Est.
26-Jun	23,680	106,584	130,264	11,719,733	1,524,004	109.2%	112.0%	-104,972
19-Jun	27,342	64,664	92,006	11,696,053	1,756,094	109.0%	111.4%	-92,635
12-Jun	83,198	274,891	358,089	11,668,711	1,913,273	108.7%	110.8%	-82,137
5-Jun	60,180	36,102	96,282	11,585,513	2,034,769	108.0%	110.1%	-68,834

Current Marketing Year: 2024/25 | Next Marketing Year: 2025/26

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