

The Hightower Report

Futures Analysis & Forecasting

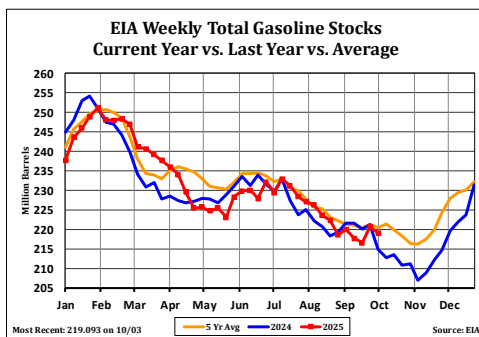
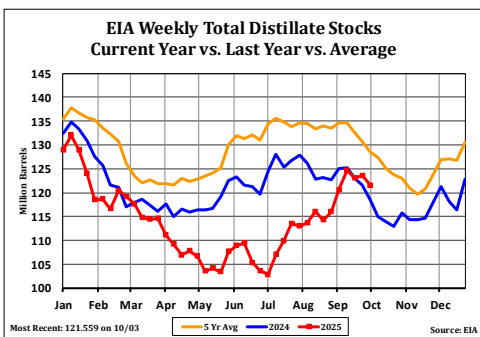
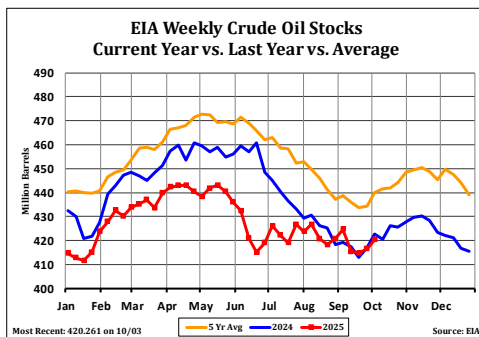
EIA Energy Stocks Report October 8, 2025

EIA Crude Oil (In Millions of Barrels)											
Week Of	Stocks				Highest Stocks		Lowest Stocks		Imports	Exports	Refinery(%)
	Current	Weekly Change	Yearly Change	5 Year Average	Stocks	Year	Stocks	Year	Current (Avg/Day)	Current (Avg/Day)	Current
09/05/2025	424.646	3.939	5.503	438.734	500.434	2020	259.784	2003	6.271	2.745	94.90
09/12/2025	415.361	-9.285	-2.152	436.047	496.045	2020	262.742	2004	5.692	5.277	93.30
09/19/2025	414.754	-0.607	1.712	433.652	494.406	2020	253.630	2004	6.495	4.484	93.00
09/26/2025	416.546	1.792	-0.385	434.233	492.426	2020	257.031	2004	5.833	3.751	91.40
10/03/2025	420.261	3.715	-2.480	439.975	492.927	2020	254.248	2002	6.403	3.590	92.40
10/10/2025					489.109	2020	262.115	2004			

EIA Gasoline (In Millions of Barrels)											
Week Of	Stocks				Highest Stocks		Lowest Stocks		Imports	Demand (Avg/Day)	
	Current	Weekly Change	Yearly Change	5 Year Average	Stocks	Year	Stocks	Year	Current (Avg/Day)	Current	Year Ago
09/05/2025	219.997	1.458	-1.555	221.361	235.869	2018	187.167	1997	0.681	8.508	8.478
09/12/2025	217.650	-2.347	-3.971	221.075	234.150	2018	184.634	2008	0.569	8.810	8.776
09/19/2025	216.569	-1.081	-3.514	220.378	235.680	2018	178.739	2008	0.506	8.959	9.205
09/26/2025	220.694	4.125	-0.508	221.127	235.221	2018	179.640	2008	0.668	8.518	8.521
10/03/2025	219.093	-1.601	4.195	220.373	236.172	2018	186.815	2008	0.627	8.919	9.654
10/10/2025					234.156	2018	193.261	2000			8.620

EIA Distillate (In Millions of Barrels)											
Week Of	Stocks				Highest Stocks		Lowest Stocks		Imports	Demand (Avg/Day)	
	Current	Weekly Change	Yearly Change	5 Year Average	Stocks	Year	Stocks	Year	Current (Avg/Day)	Current	Year Ago
09/05/2025	120.638	4.715	-4.385	134.601	175.845	2020	111.522	1996	0.217	3.377	3.558
09/12/2025	124.684	4.046	-0.464	134.653	179.306	2020	112.289	1996	0.095	3.621	3.798
09/19/2025	122.999	-1.685	0.078	132.526	175.942	2020	111.771	1996	0.069	3.738	4.022
09/26/2025	123.577	0.578	1.940	130.767	173.589	2010	110.916	2022	0.118	3.617	3.638
10/03/2025	121.559	-2.018	3.046	128.532	172.465	2010	106.063	2022	0.132	4.346	4.031
10/10/2025					172.210	2010	106.187	2022			4.212

EIA Ultra Low Sulphur Diesel (ULSD) (In Millions of Barrels)									
Week Of	Stocks				Highest Stocks		Lowest Stocks		Imports
	Current	Weekly Change	Yearly Change	5 Year Average	Stocks	Year	Stocks	Year	Current (Avg/Day)
09/05/2025	110.827	4.482	-4.771	123.866	163.675	2020	1.406	2005	0.217
09/12/2025	113.828	3.001	-2.128	123.756	166.546	2020	1.413	2005	0.095
09/19/2025	111.889	-1.939	-1.899	121.445	162.470	2020	1.445	2005	0.061
09/26/2025	112.579	0.690	-0.132	119.841	159.852	2020	1.557	2004	0.117
10/03/2025	110.597	-1.982	1.594	117.524	158.802	2020	1.417	2005	0.131
10/10/2025					151.975	2020	1.328	2005	

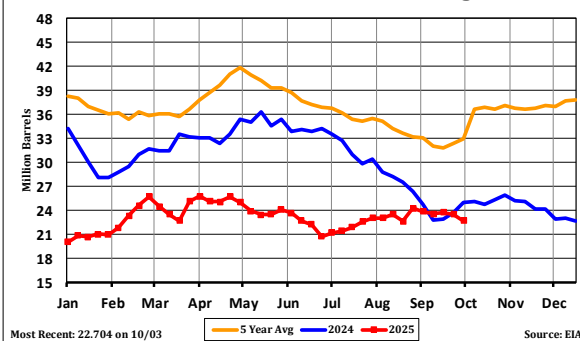


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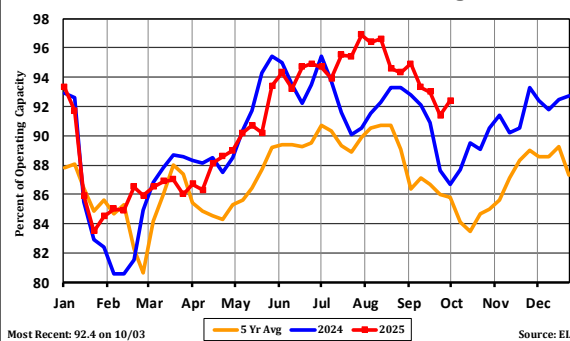
EIA Crude Oil Stocks - Cushing

Week Of	Stocks				Highest Stocks		Lowest Stocks	
	Current	Weekly Change	Yearly Change	5 Year Average	Stocks	Year	Stocks	Year
09/05/2025	23.857	-0.365	-0.833	33.015	63.433	2016	15.896	2004
09/12/2025	23.561	-0.296	0.850	32.039	62.188	2016	14.266	2004
09/19/2025	23.738	0.177	0.911	31.718	62.714	2016	13.968	2004
09/26/2025	23.467	-0.271	-0.200	32.350	62.462	2017	14.094	2004
10/03/2025	22.704	-0.763	-2.210	32.877	63.784	2017	13.981	2004
10/10/2025					63.986	2017	14.148	2004

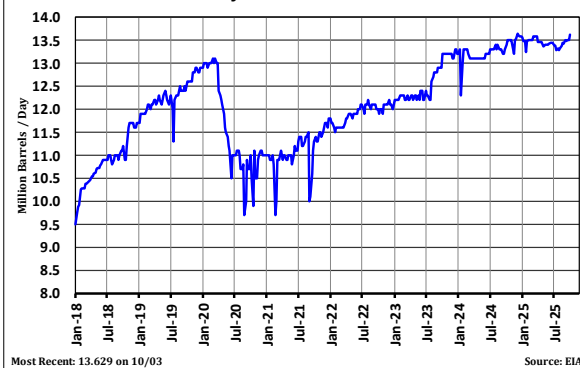
EIA Weekly Cushing Crude Oil Stocks
Current Year vs. Last Year vs. Average



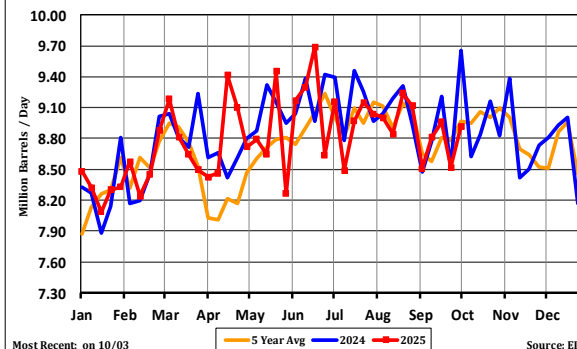
EIA Weekly Refinery Operating Rate
Current Year vs. Last Year vs. Average



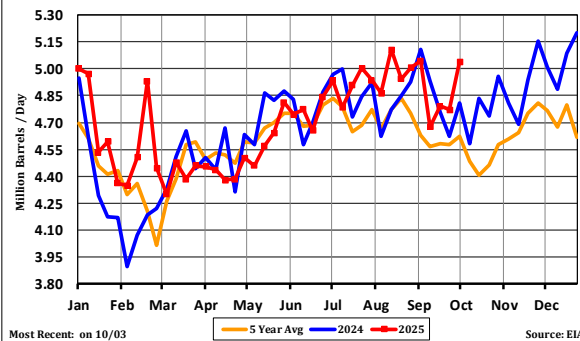
EIA Weekly Crude Oil Production



EIA Gasoline Demand
Current Year vs. Last Year vs. Average



EIA ULSD Demand
Current Year vs. Last Year vs. Average



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