

## REQUEST FOR ELECTRONIC TRANSMISSION OF CUSTOMER STATEMENTS

Upon receipt of Customer's consent, R.J. O'Brien will provide daily confirmation and P&S statements and monthly statements of activity ("Statements") by electronic transmission to the email address indicated below and will no longer mail hard copies of such statements.

Customer warrants and represents that the below-referenced email will promptly print out the relevant Statements in the form transmitted by R.J. O'Brien. Customer acknowledges its understanding that there is a risk of failure of any electronic transmission, and will not hold R.J. O'Brien liable directly or indirectly for such failure. If Customer fails to receive any Statement that reflects activity of which you are aware of in the account, Customer agrees to contact an R.J. O'Brien customer service representative by 8:00 a.m. (Central Time) on the business day following the day of such activity.

This consent shall be effective until revoked in writing, signed by the undersigned and delivered to R.J. O'Brien at 222 South Riverside Plaza, Suite 1200, Chicago, IL 60606. In addition, Customer agrees and acknowledges that for its protection and the protection of R.J. O'Brien, any request to change the email address listed below must be in writing and bear the signature of the undersigned.

\_\_\_\_\_ Customer authorizes R.J. O'Brien to provide all Statements solely by electronic transmission.

\_\_\_\_\_ Customer requires R.J. O'Brien to provide all Statements by regular mail. Customer agrees and acknowledges that a fee of \$2.00 will be charged to Customer for each Statement mailed within the USA or a fee of \$3.00 for each Statement mailed outside the USA. This fee will be charged to Customer's account with R.J. O'Brien. (Note: This fee will also apply to duplicate Statements and will be charged to the Customer).

\_\_\_\_\_ Customer email address (Please Print)

\_\_\_\_\_ Date

\_\_\_\_\_ Print Customer Name

X \_\_\_\_\_

\_\_\_\_\_ Customer Signature

\_\_\_\_\_ Joint Party email address (Please Print)

\_\_\_\_\_ Date

\_\_\_\_\_ Print Joint Party Name

X \_\_\_\_\_

\_\_\_\_\_ Joint Party Signature

**I authorize R.J. O'Brien to send Statements by electronic transmission to the following Managed Account controller:**

\_\_\_\_\_ Print Agent Name

\_\_\_\_\_ Agent email address (Please Print)

**I authorize R.J. O'Brien to send Statements by electronic transmission to the following Interested Party(ies):**

\_\_\_\_\_ Print Interested Party Name

\_\_\_\_\_ Interested Party email address (Please Print)

\_\_\_\_\_ Print Interested Party Name

\_\_\_\_\_ Interested Party email address (Please Print)